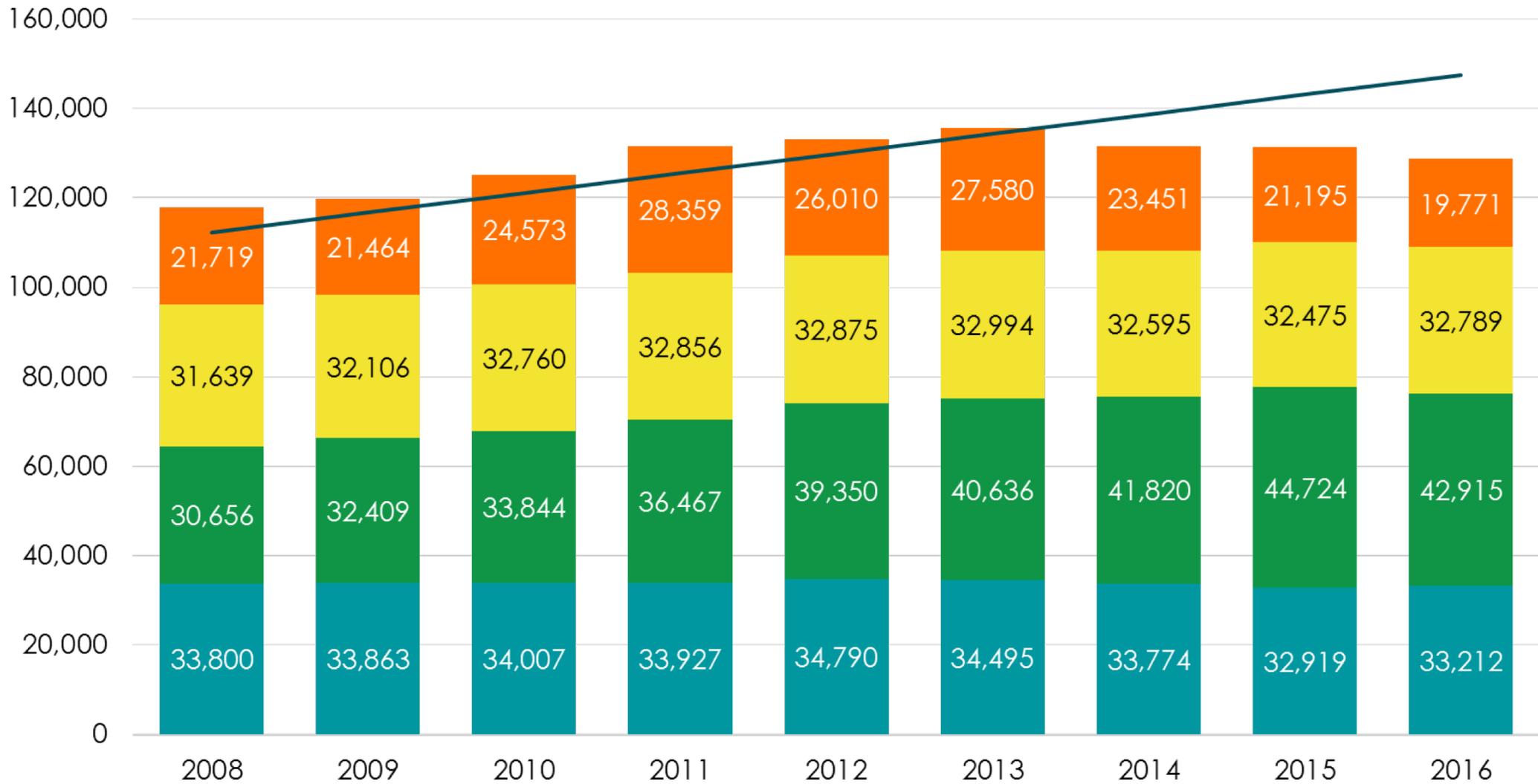


Outline

- 60% by 2025 update
 - Degree production in Illinois (flow)
 - Population measures regarding educational attainment levels (stock)
- Enrollment trends
- Outcomes in Illinois relative to other states
- Outmigration update
 - Residence and migration (IPEDS)
 - IL public high school graduates (ISBE)
 - Outmigration and human capital
 - Comparative cost



60% by 2025: Degree and Certificate Production by Sector

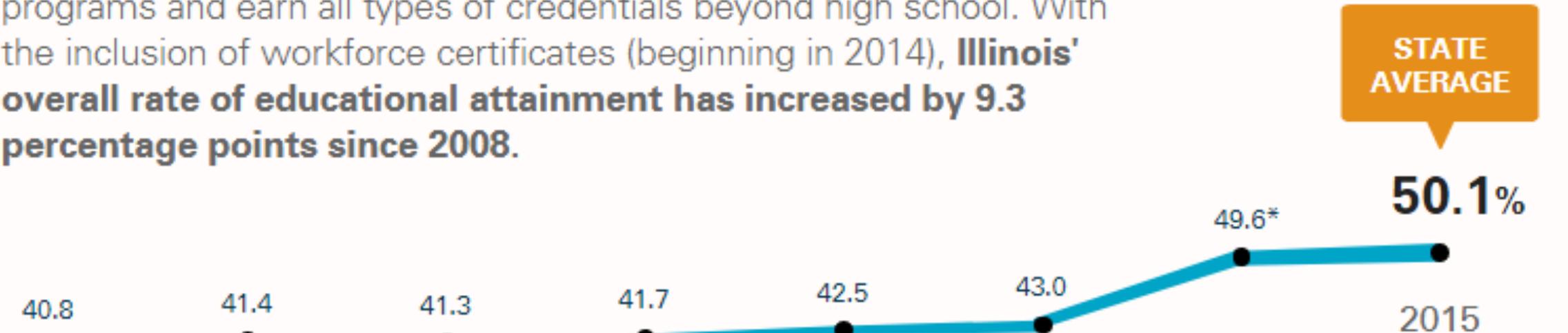


Public Universities Community College* Private NFP Private FP Needed



Illinois' Progress

It is important that we measure progress. To reach state goals, the state will not only have to maintain current rates of attainment but also significantly increase the number of people who enroll in programs and earn all types of credentials beyond high school. With the inclusion of workforce certificates (beginning in 2014), **Illinois' overall rate of educational attainment has increased by 9.3 percentage points since 2008.**



*Since 2014, workforce-relevant certificates have been included in the total of postsecondary credentials.



Source: Lumina Foundation's A Stronger Nation Report 2016

<http://strongernation.luminafoundation.org/report/2017/#state/IL>

How Illinois Compares to the Nation

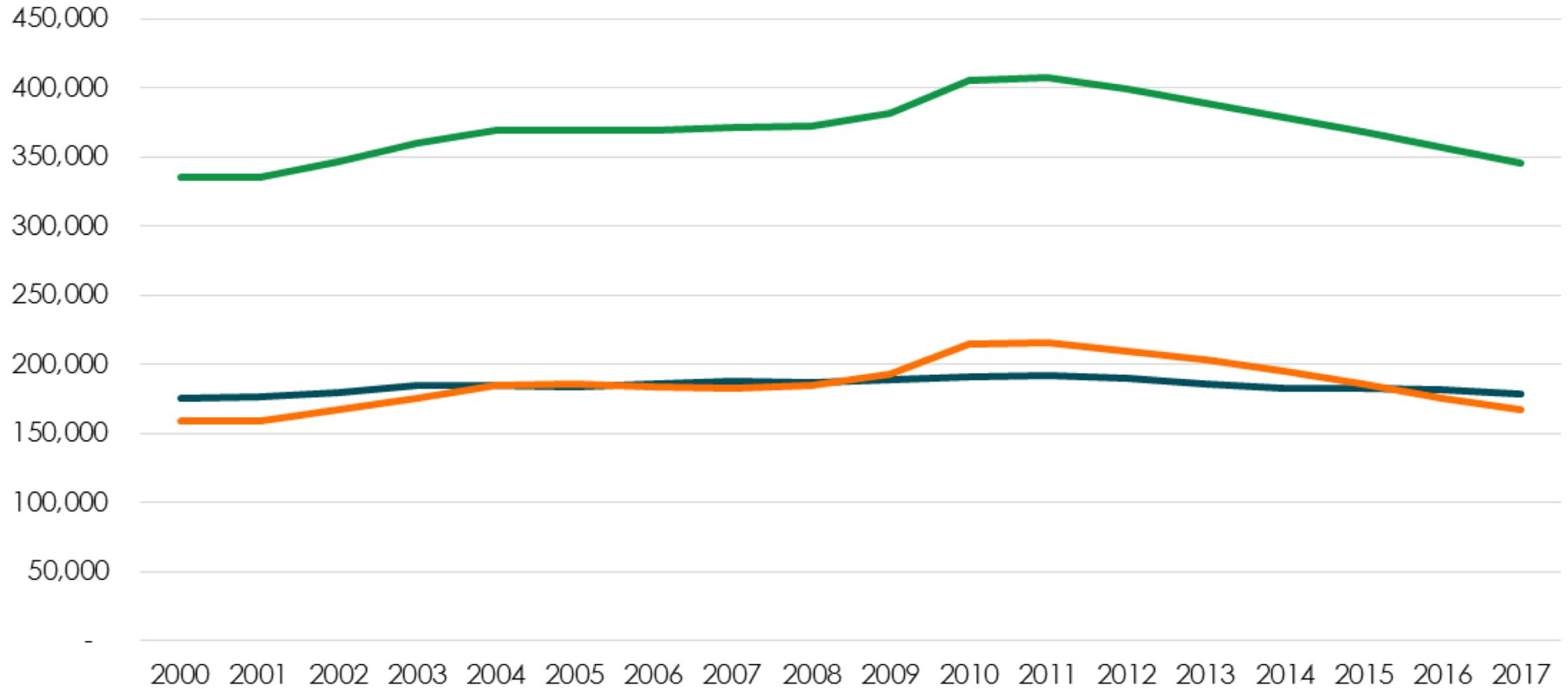
Educational attainment in Illinois exceeds the national average, but work remains before it reaches 60 percent.



Source: Lumina Foundation's A Stronger Nation Report 2016

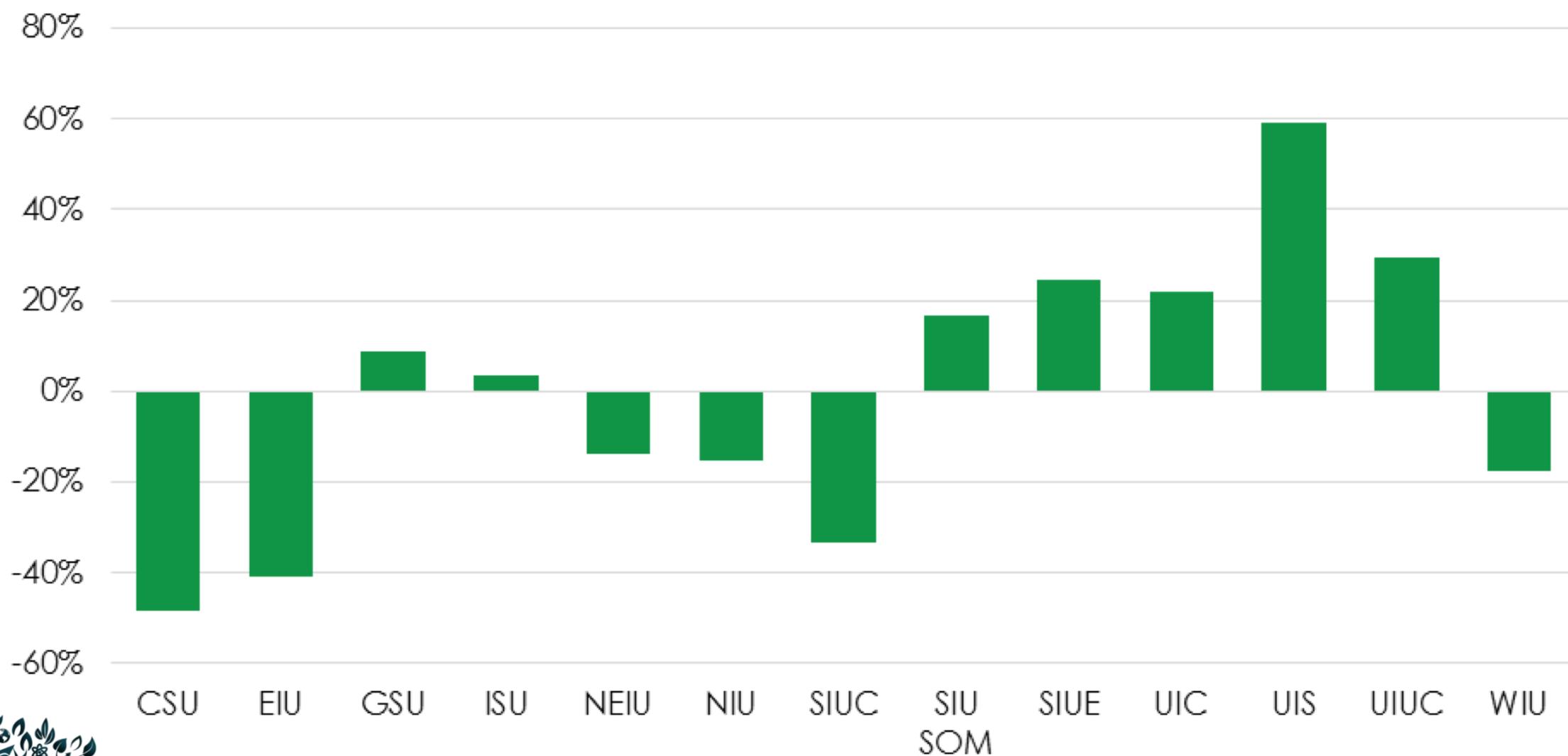
<http://strongernation.luminafoundation.org/report/2017/#state/IL>

Public Sector FTE Enrollment 2000-2017

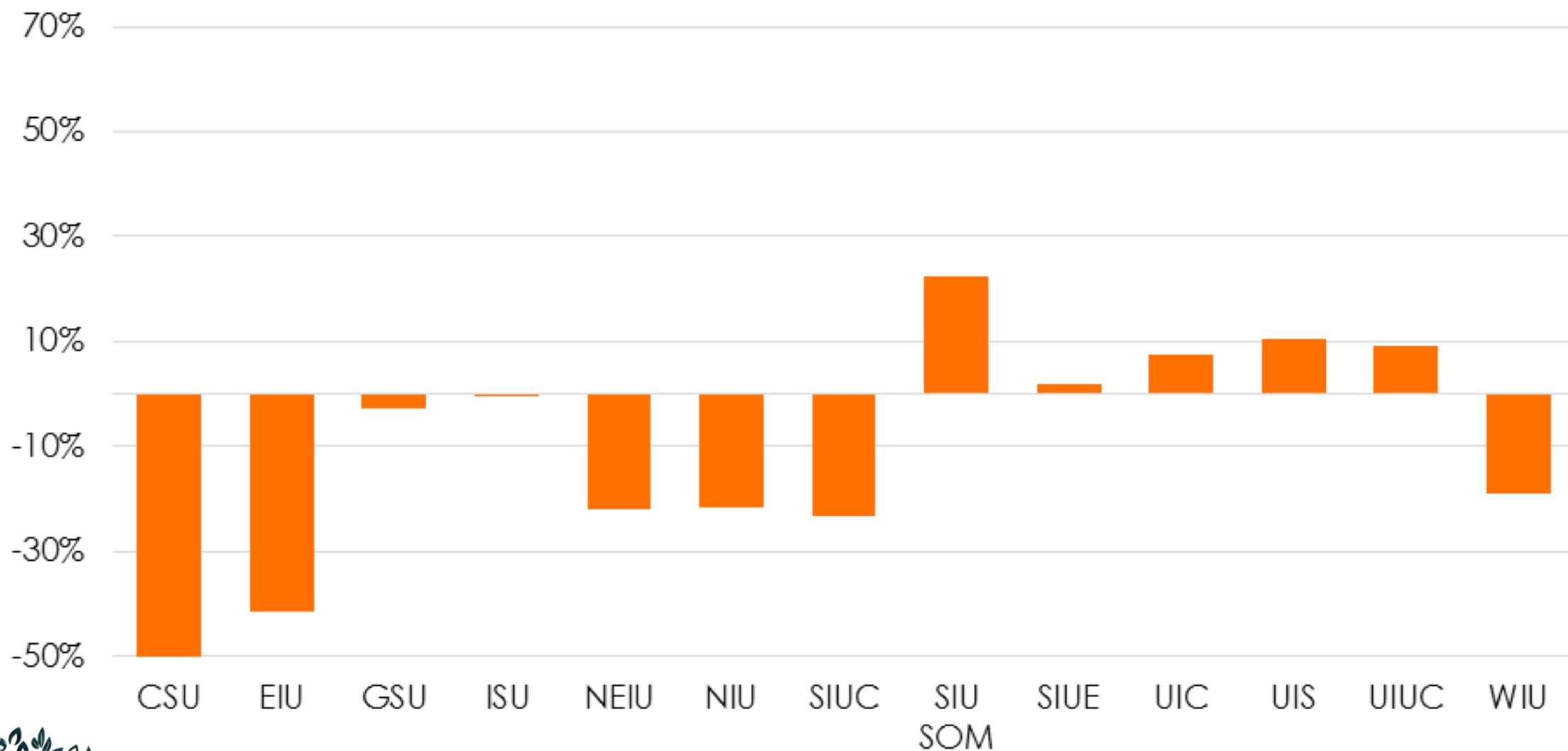


Public Universities Community Colleges Total Public

Change in Total FTE Enrollment from 2000 to 2017

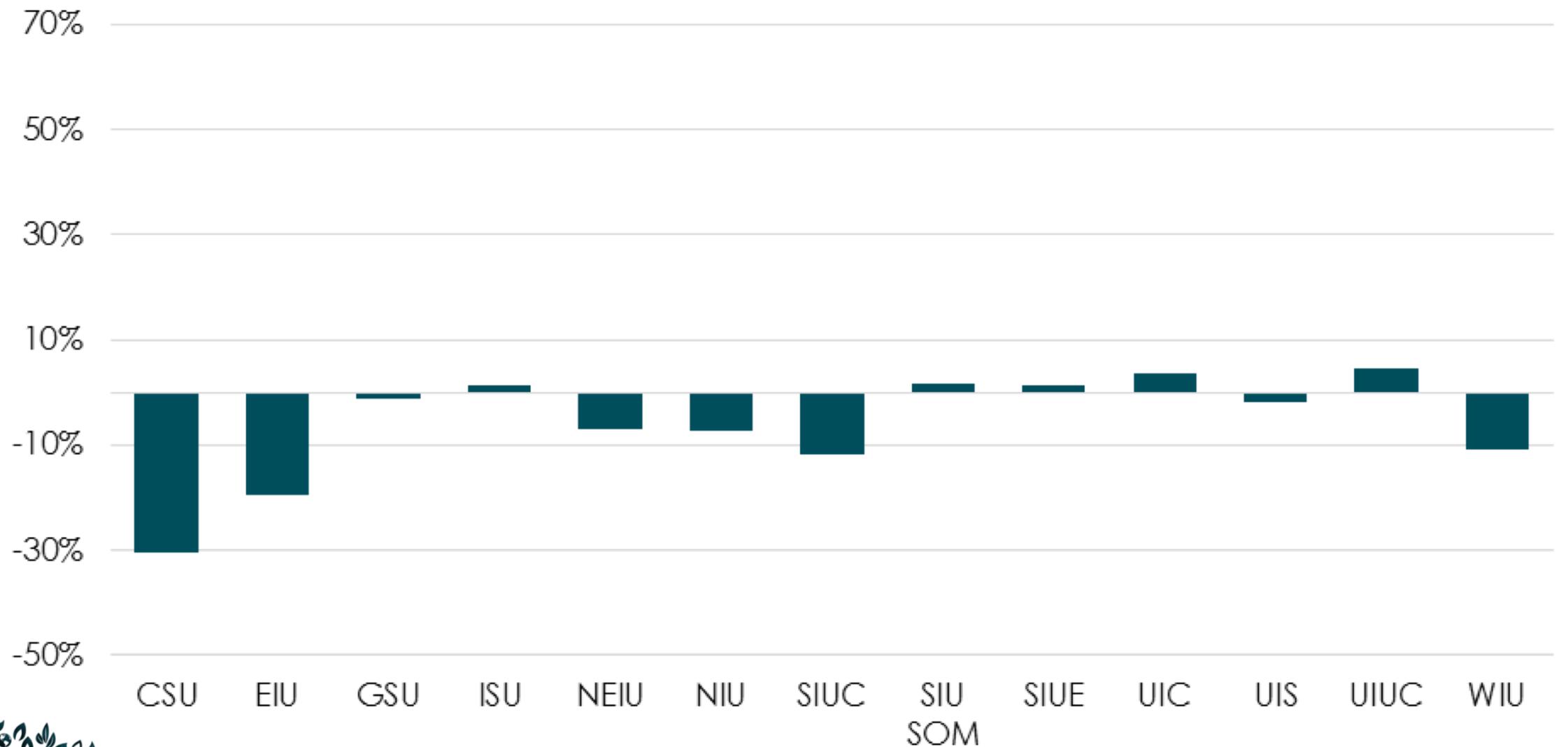


Change in Total FTE Enrollment from 2010 to 2017



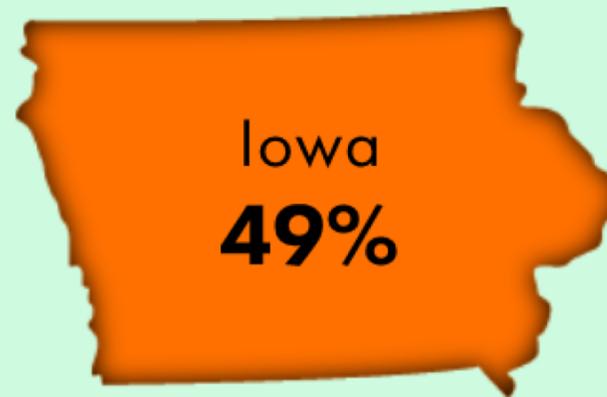
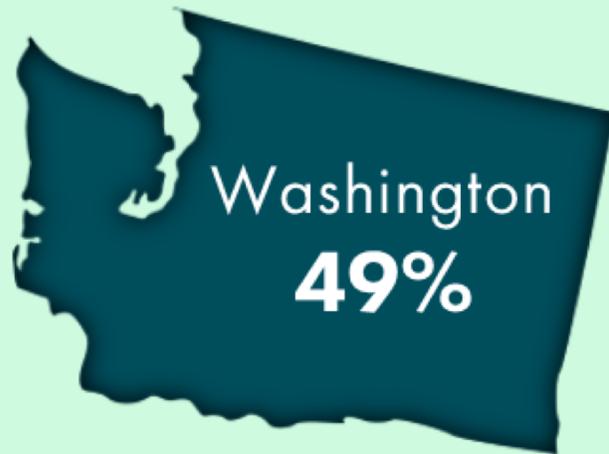
Change from 2010

Change in Total FTE Enrollment from 2015 to 2017



■ Change from 2015

Illinois is among the national leaders in the rate of bachelor's degree completion among transfer students from community colleges...



National Average 42%

...Illinois has a robust higher ed system that produces more bachelor's degree completers with prior comm. college enrollment than those other national leaders.

Illinois

Total: 60,042



Washington

Total: 31,178



Iowa

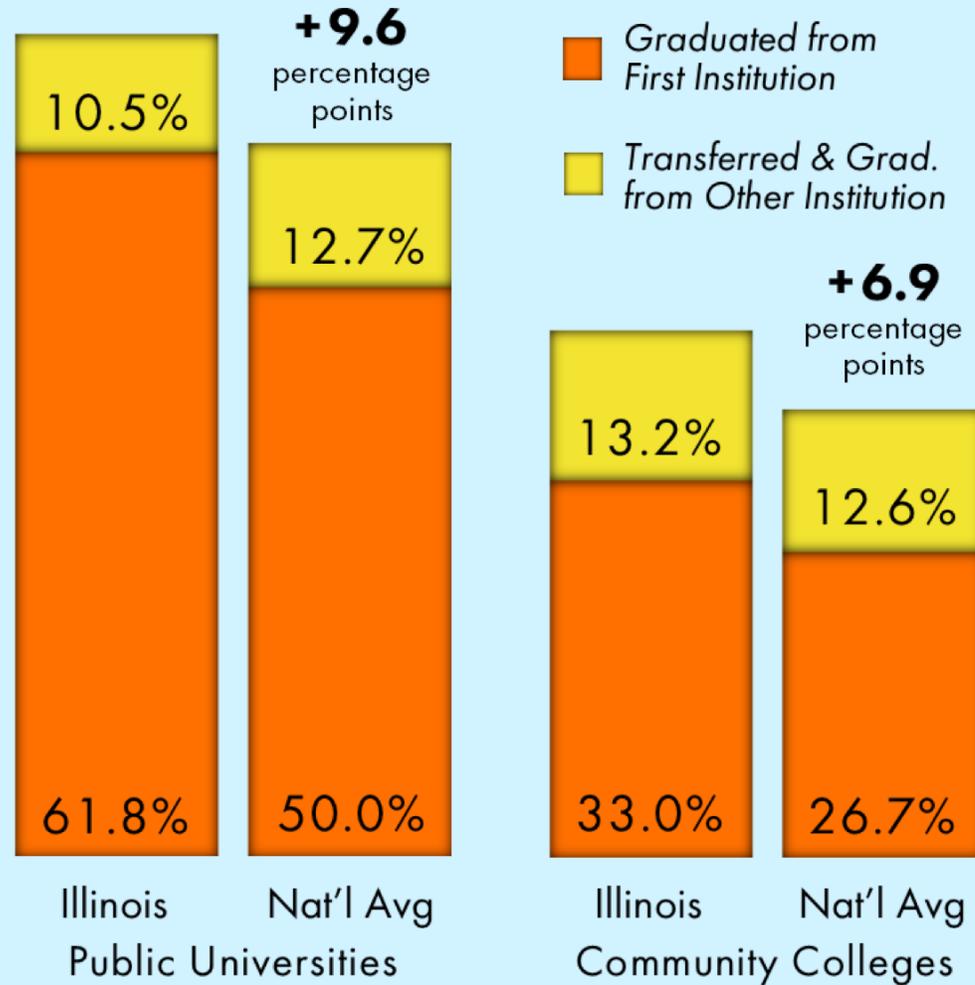
Total: 21,461



-  Prior Community College Enrollment
-  No Prior Community College Enrollment

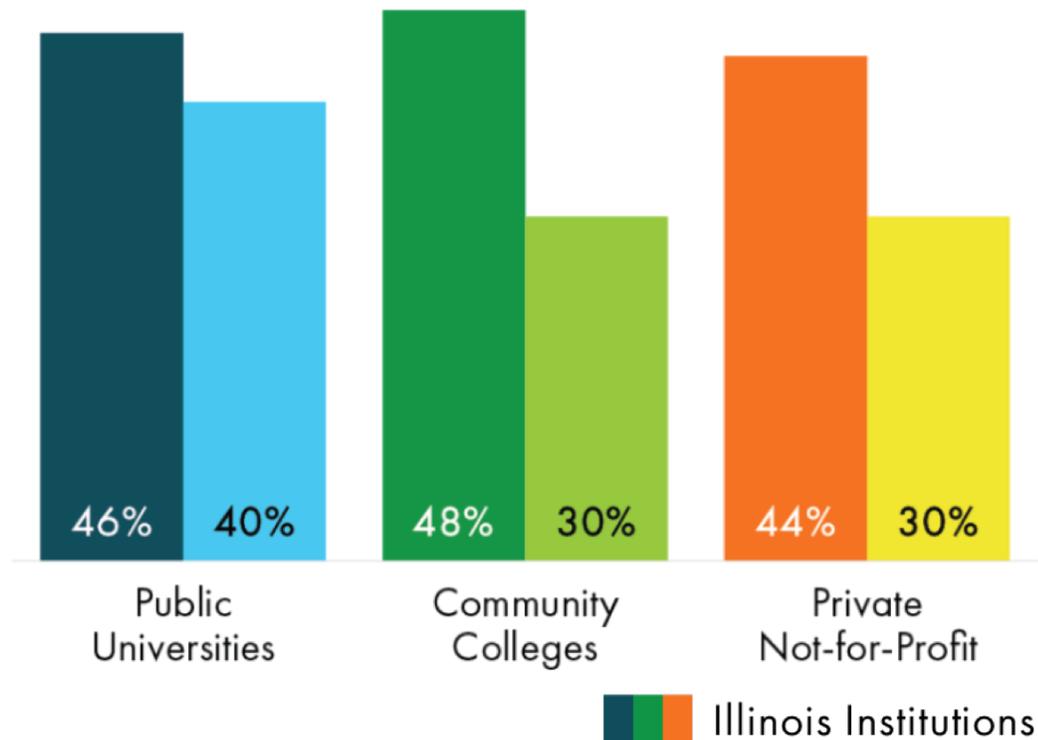


Illinois public colleges substantially outpace the national averages for six-year graduation rates.

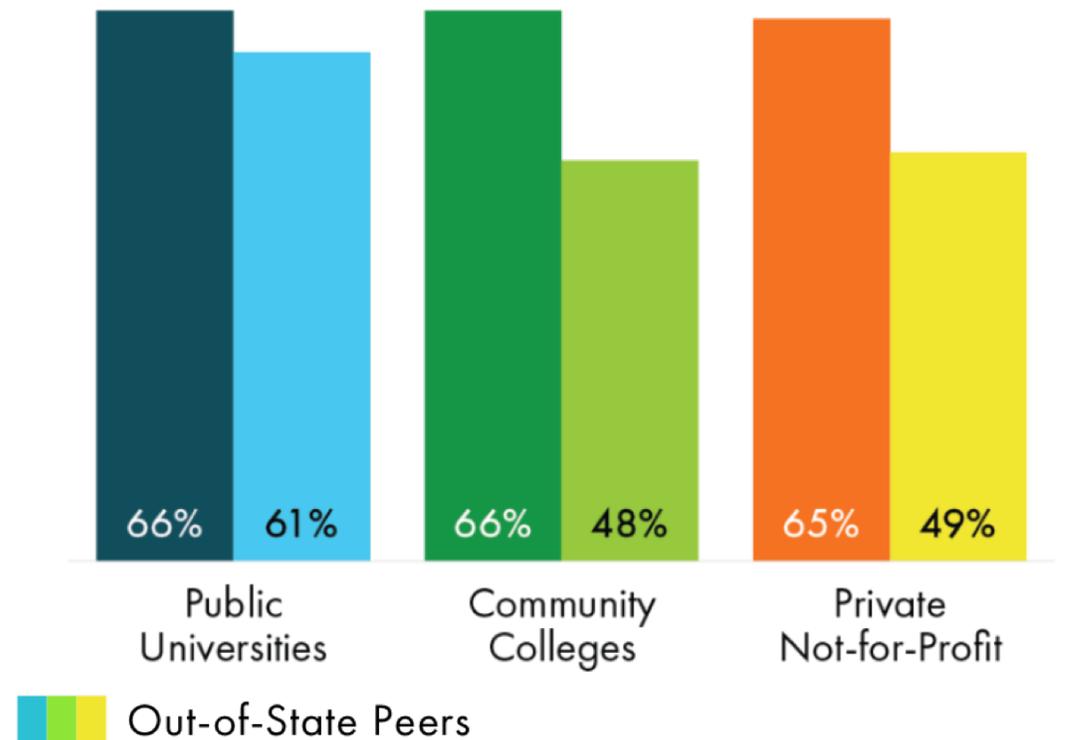


ILLINOIS COLLEGES ARE MORE DIVERSE THAN THEIR OUT-OF-STATE PEER INSTITUTIONS

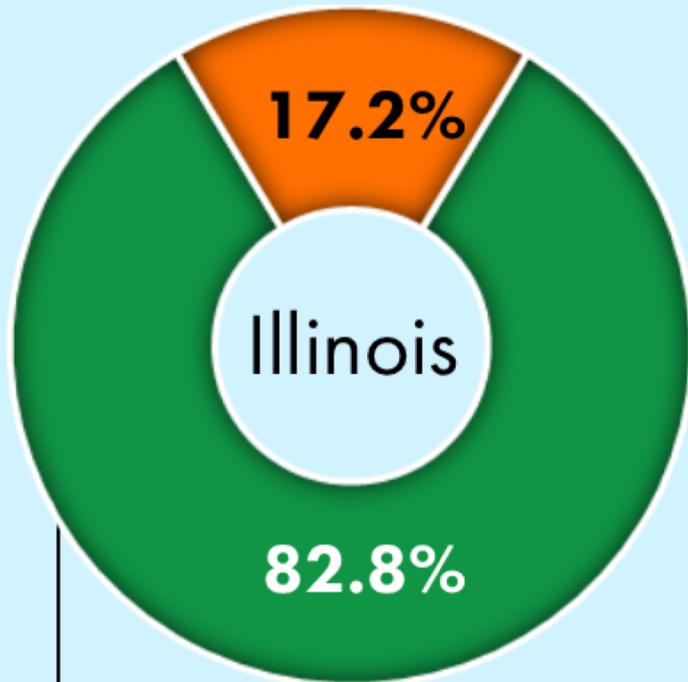
Proportion of Undergraduate Students Identified as Traditionally Underrepresented



Index of Diversity
The likelihood that two undergraduate students randomly selected from the sample will belong to a different racial/ethnic group.

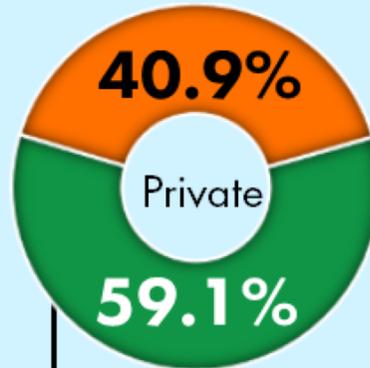


Most undergraduate students served by IL institutions, particularly the public colleges, are Illinoisans.



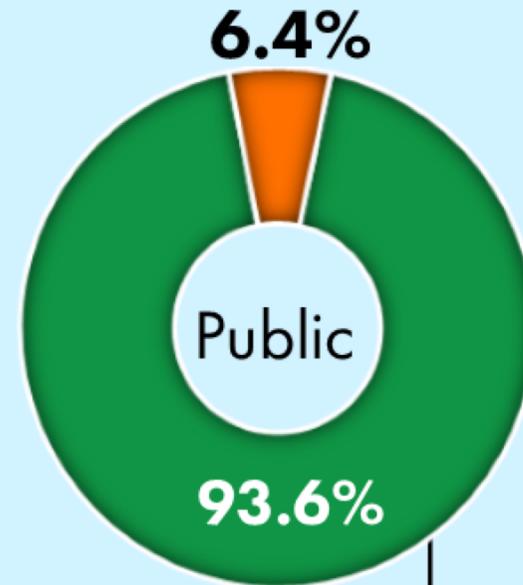
Illinois Total

95,448



Private
Total

29,859



Public Total

65,589

■ IL Residents
■ Non-IL Residents

RESIDENCE AND MIGRATION OF FRESHMEN STUDENTS INTO AND FROM ILLINOIS (2000-2016)



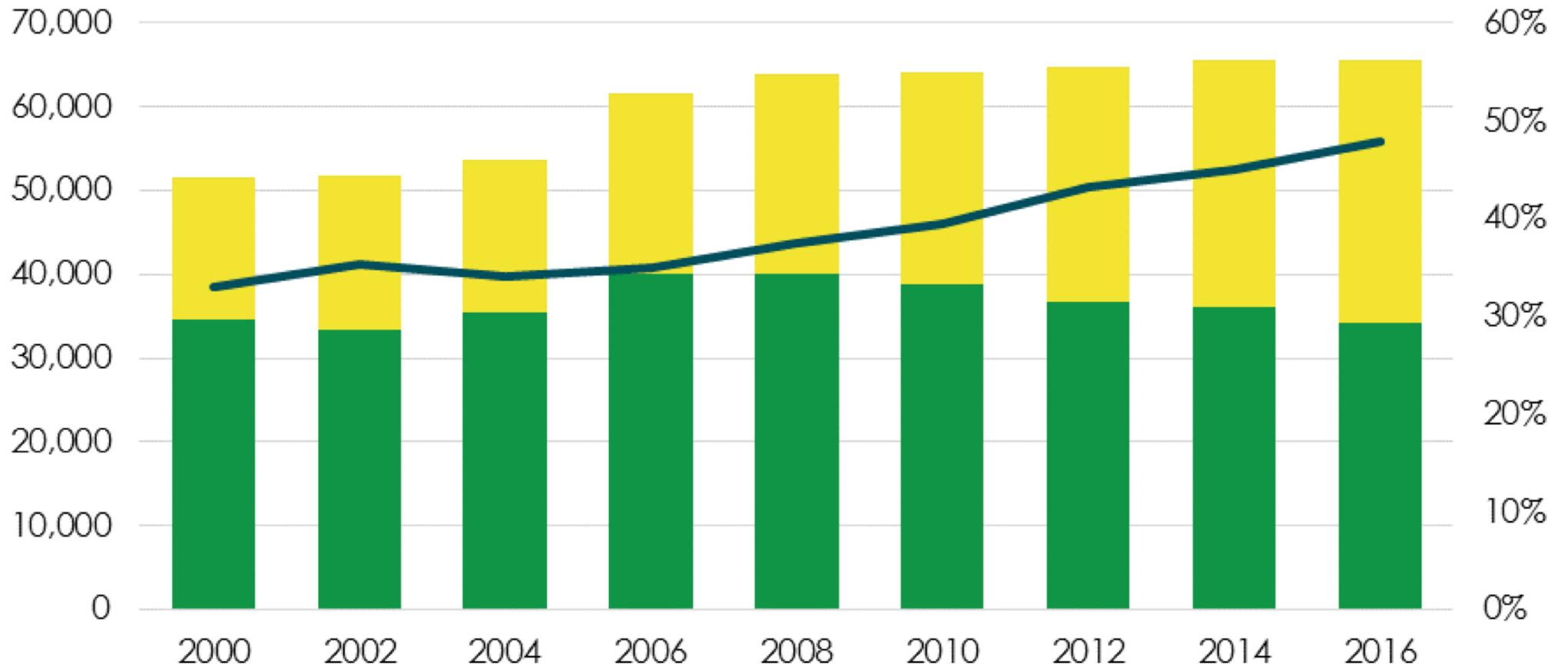
TOP OUT-OF-STATE SCHOOLS FOR ILLINOIS RESIDENTS ENROLLED AS FRESHMEN

2012		2014		2016	
University of Iowa	1,490	University of Missouri	1,437	University of Iowa	1,690
University of Missouri	1,370	University of Iowa	1,378	Iowa State University	1,017
Indiana University	917	Indiana University	1,016	Indiana University	901
Marquette University	717	Iowa State University	853	University of Missouri	894
Iowa State University	682	Marquette University	758	Marquette University	822
Purdue University	636	University of Wisconsin	599	Purdue University	653

SOURCE: U.S. Department of Education, National Center for Education Statistics, Integrated Postsecondary Education Data System (IPEDS), Fall Enrollment component. Additional detail for each year is provided in the Data Sources section.



ENROLLMENT AMONG ILLINOIS RESIDENTS WHO RECENTLY GRADUATED HIGH SCHOOL AND ENROLLED AS COLLEGE FRESHMEN AT FOUR-YEAR INSTITUTIONS



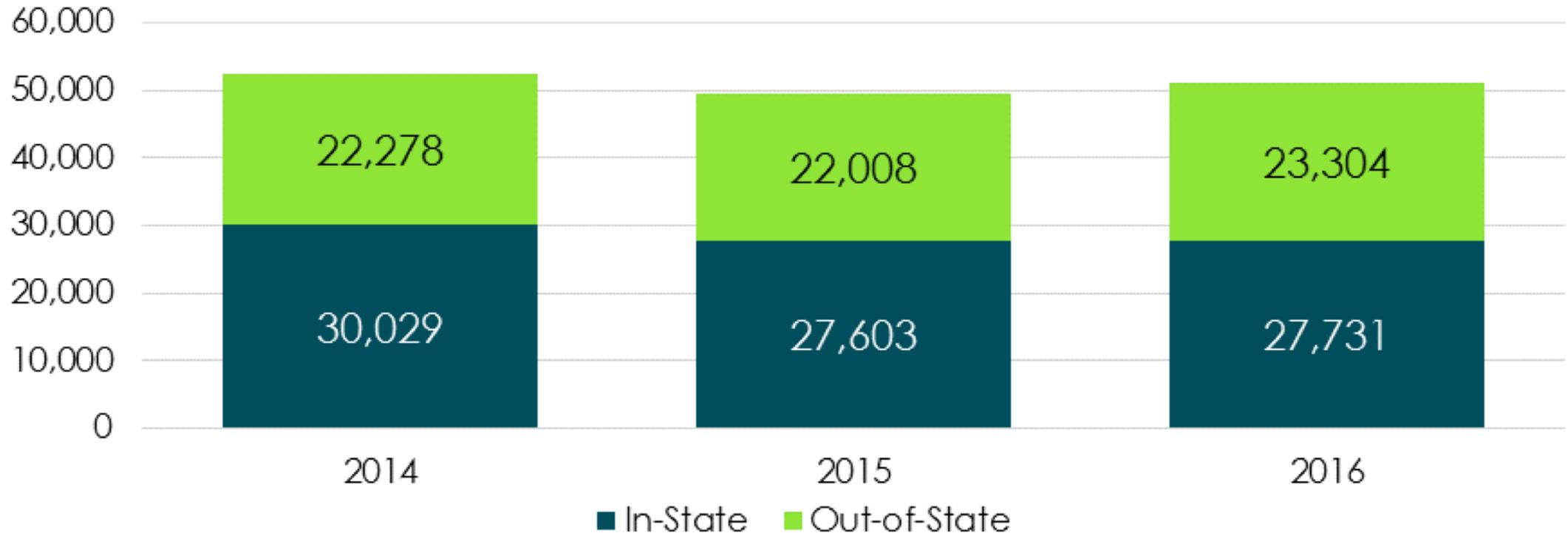
IL Residents Enrolled in IL

IL Residents Enrolled Out-of-State

Percent Out-of-State

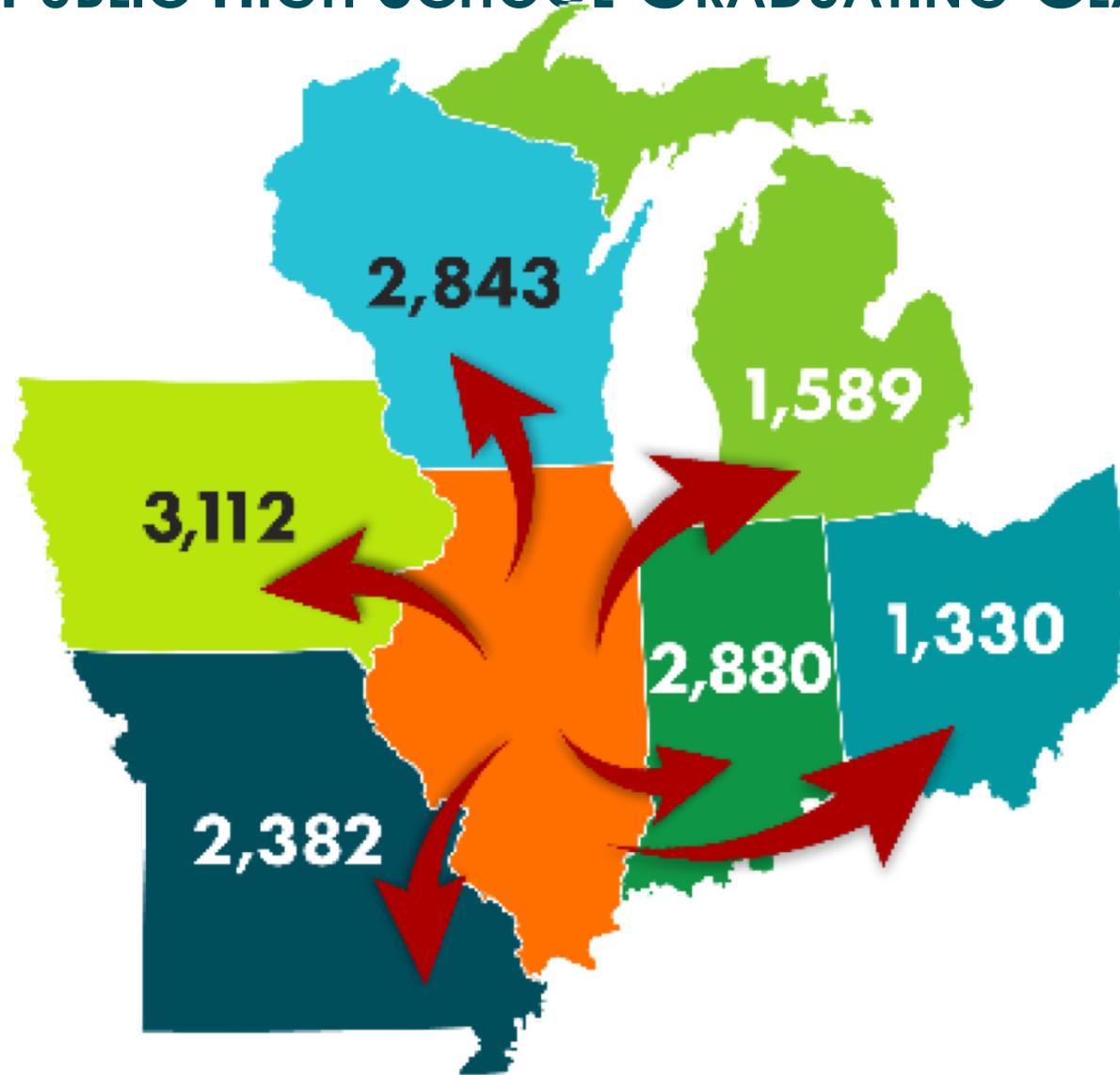


MIGRATION PATTERNS OF RECENT ILLINOIS PUBLIC HIGH SCHOOL GRADUATES ENROLLED AT FOUR-YEAR COLLEGES



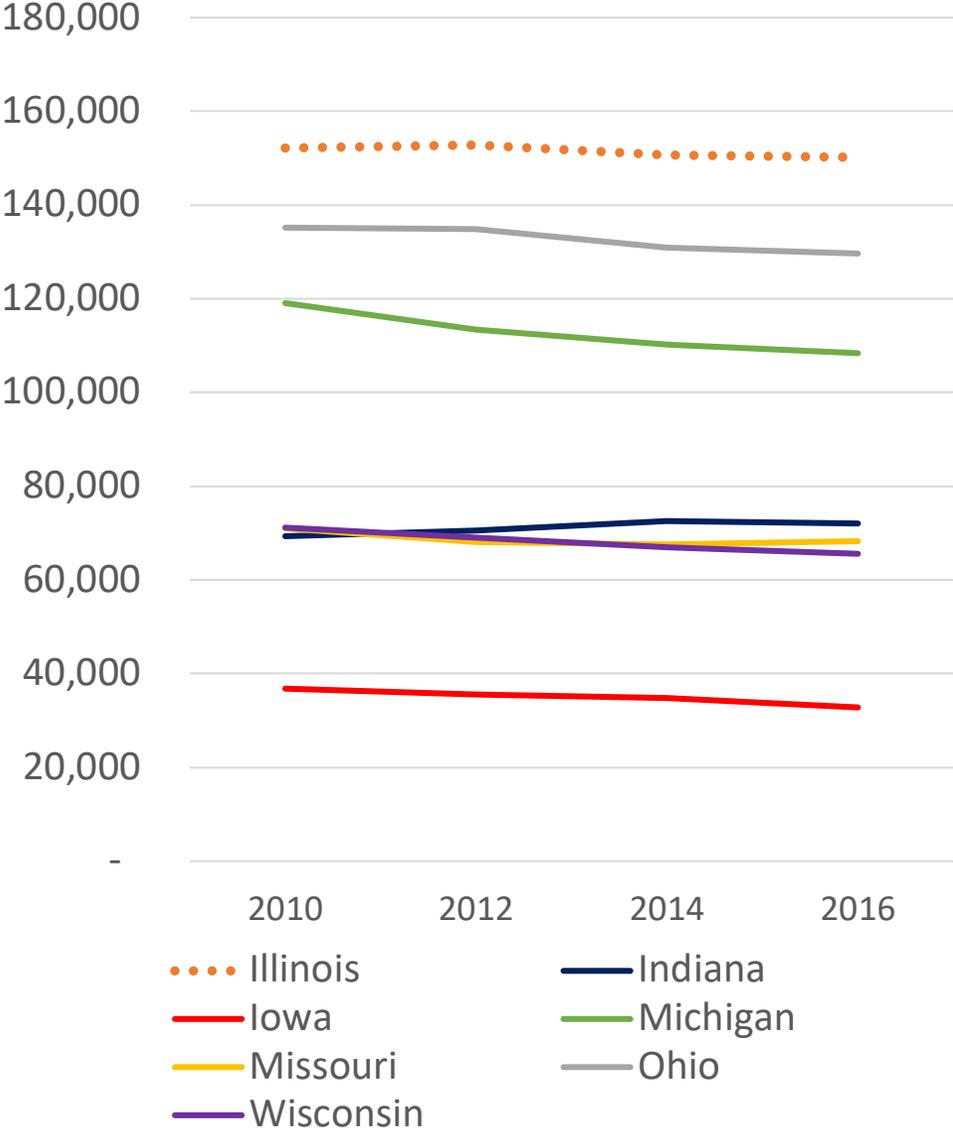
- More of the recent IL HS graduates are enrolling out-of-state (4.6% more than in 2014) and fewer are enrolling at Illinois colleges (-7.7% lower than in 2014).

TOP STATES FOR OUT-OF-STATE FOUR-YEAR COLLEGE ENROLLMENT FOR THE ILLINOIS PUBLIC HIGH SCHOOL GRADUATING CLASS OF 2016

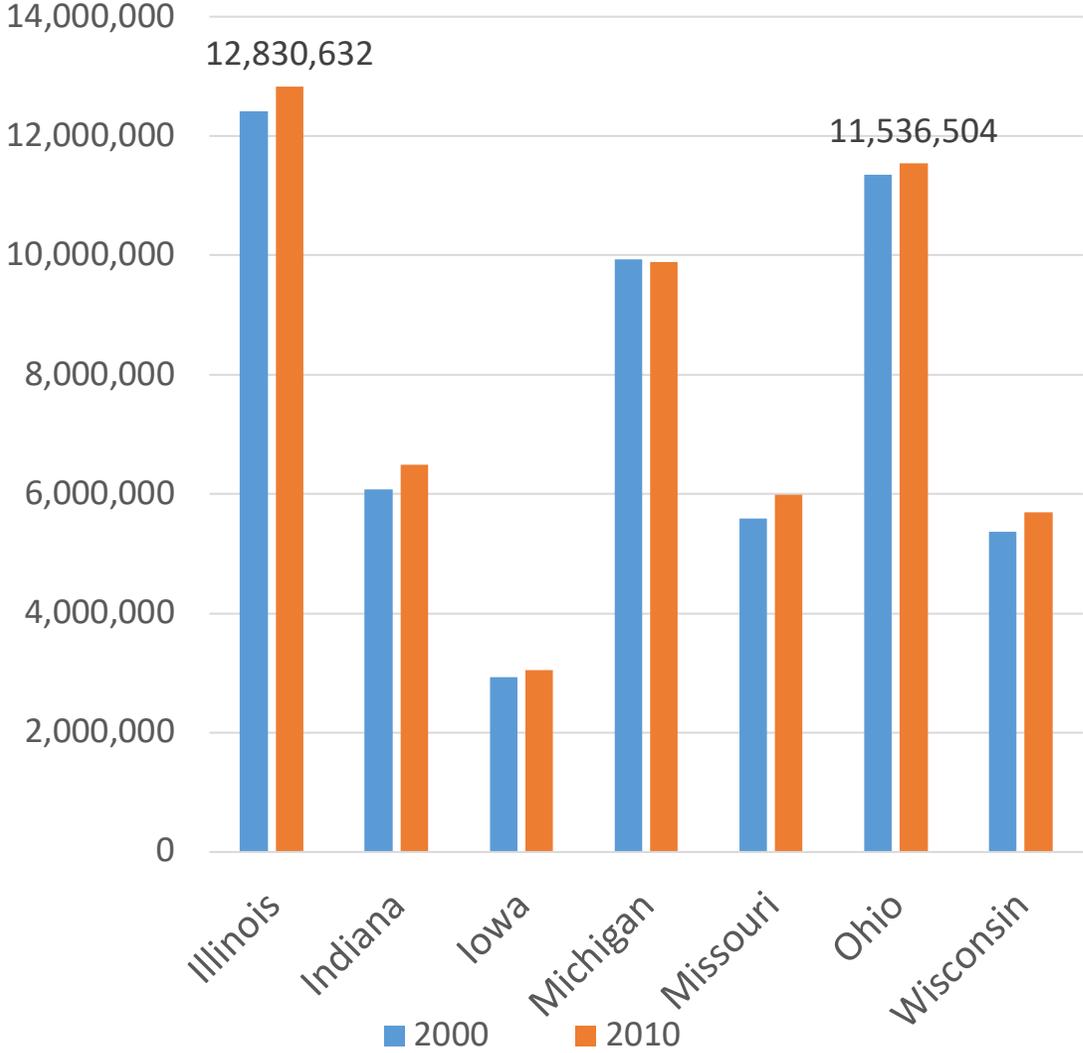


CHARACTERISTICS FOR ILLINOIS AND TOP DESTINATION STATES

High School Graduates



Total Population in 2000 and 2010



Higher Education Profile: Institutions and Enrollment by Sector

	Illinois		Indiana		Iowa		Michigan		Missouri		Ohio		Wisconsin	
	Number of Institutions	Enrollment												
Public Universities	12	181,826	15	198,608	3	72,726	21	291,838	13	122,284	35	297,492	15	161,237
Community Colleges	48	219,001	1	58,393	16	62,049	25	104,122	14	63,663	25	112,156	16	51,191
Private NFP	85	200,742	41	85,159	33	51,748	39	72,820	54	117,979	71	126,481	30	51,851
Private For-Profit	32	58,828	20	9,588	10	54,984	7	3,235	37	13,654	64	22,664	12	7,094
Total	177	660,397	77	351,748	62	241,507	92	472,015	118	317,580	195	558,793	73	271,373



Profile of Illinois Outmigrants

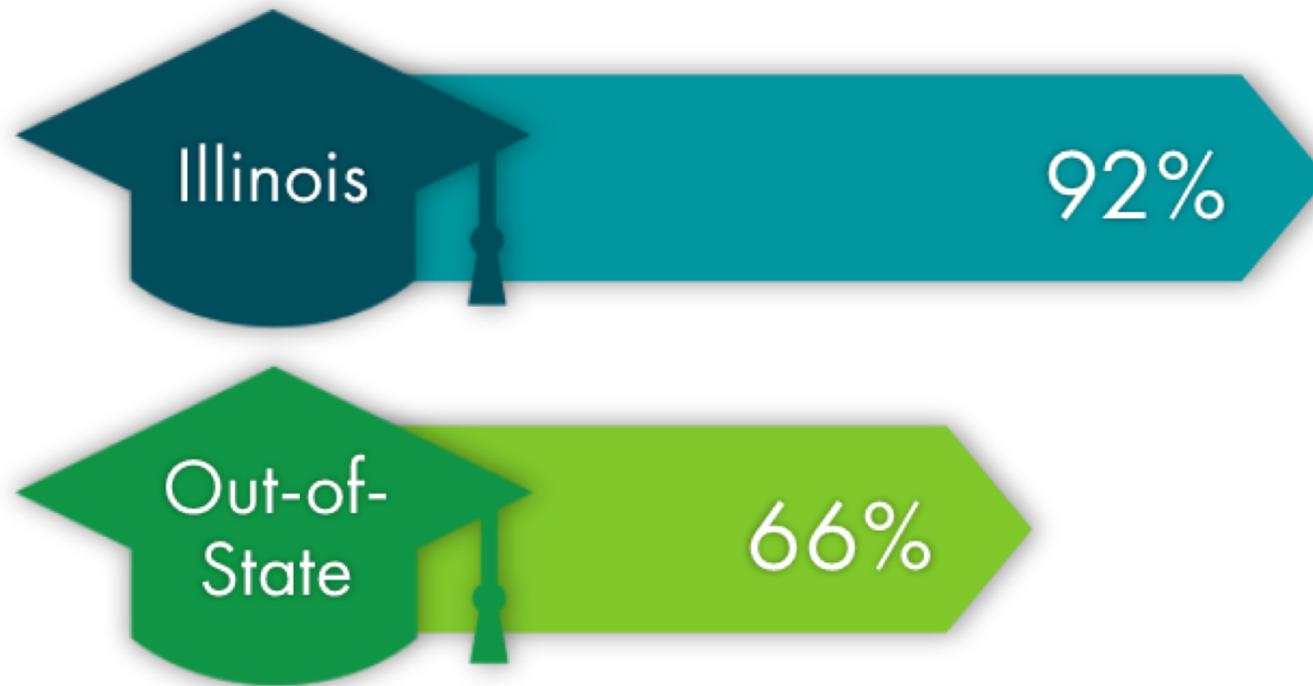
- Students who graduate from high schools with: higher aggregate test scores; fewer traditionally underserved students; a teaching corps with stronger academic qualifications; higher per pupil funding; are more likely to enroll outside of Illinois.
- Outmigrants are disproportionately white.
- Outmigrants tend to demonstrate stronger academic qualifications relative to those who stay in Illinois for college.
- Outmigrants are less likely to anticipate needing financial aid and to have a stated need to work during college.
- They are also more likely to emanate from wealthier families relative to students who enroll in-state.
- Outmigrants are more likely to come from suburban locales, particularly the Chicago suburbs.



Lichtenberger, E. J., & Dietrich, C. (2014). *Outmigration and Human Capital: Homeward Bound or Gone for Good?* Policy Research: IERC 2014-1. Illinois Education Research Council.

Illinois Employment Rates

Illinois high school graduates and where they completed college



Lichtenberger, E. J., & Dietrich, C. (2014). *Outmigration and Human Capital: Homeward Bound or Gone for Good?* Policy Research: IERC 2014-1. Illinois Education Research Council.

Consequences of Outmigration

- Outmigrants were significantly less likely to gain employment in Illinois relative to stayers.
- Among the outmigrants, those with stronger academic profiles were less likely to obtain Illinois employment.
- Further, the outmigrants with the degrees deemed most important for the Illinois economy were even less likely to return to Illinois for employment.
- Outmigrants experienced significantly lower rates of Illinois-specific employment relative to the stayers resulting in substantially lower aggregate Illinois wages among the outmigrant group.
- This in turn, represents some of the negative economic impact that outmigration has on the state of Illinois.

Lichtenberger, E. J., & Dietrich, C. (2014). *Outmigration and Human Capital: Homeward Bound or Gone for Good?* Policy Research: IERC 2014-1. Illinois Education Research Council.



WHAT DO ILLINOIS RESIDENTS PAY AT ILLINOIS PUBLIC UNIVERSITIES RELATIVE TO OUT-OF-STATE STUDENTS?

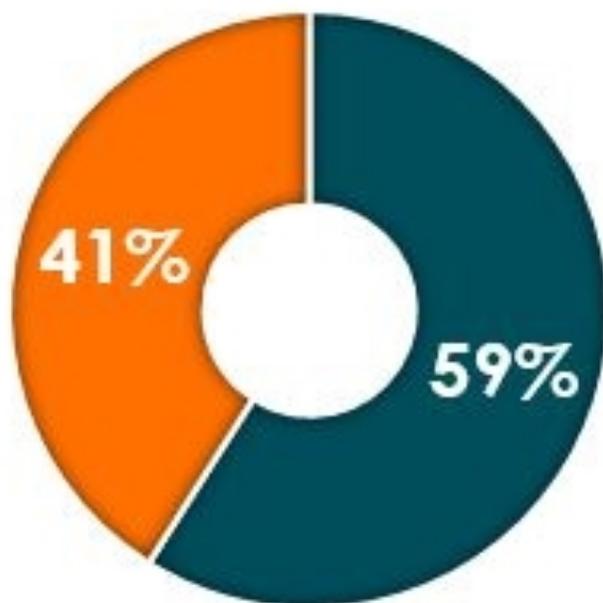


Tuition and Fees: Academic Year 2016-17

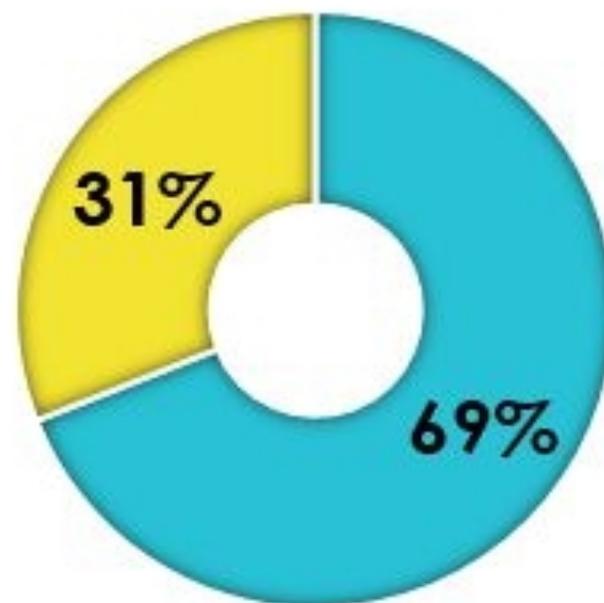
Academic Year 2016-17

Full Weighted Tuition and Fees for all in-state undergraduate students*	Advertised Tuition and Fees for domestic out-of-state undergraduate students				
   <p>University of Illinois at Urbana-Champaign</p> <p>University of Illinois at Chicago</p> <p>Illinois State University</p>	 <p>University of Iowa**</p>	 <p>Indiana University Bloomington**</p>	 <p>Purdue University**</p>	 <p>University of Missouri**</p>	 <p>Iowa State University***</p>
<p>\$17,555</p> <p>\$16,000</p> <p>\$13,585</p> <p><i>*includes mandatory student health insurance.</i></p>	<p>\$34,738</p>	<p>\$34,246</p>	<p>\$28,804</p>	<p>\$25,998</p>	<p>\$20,132</p> <p><i>**does not include mandatory student health insurance</i></p> <p><i>***average assessed tuition plus mandatory fees</i></p>

Proportion of Undergraduates Receiving any Form of Tuition Discount



Resident
undergraduates
at Illinois universities



Domestic non-resident
undergraduates at
out-of- state universities

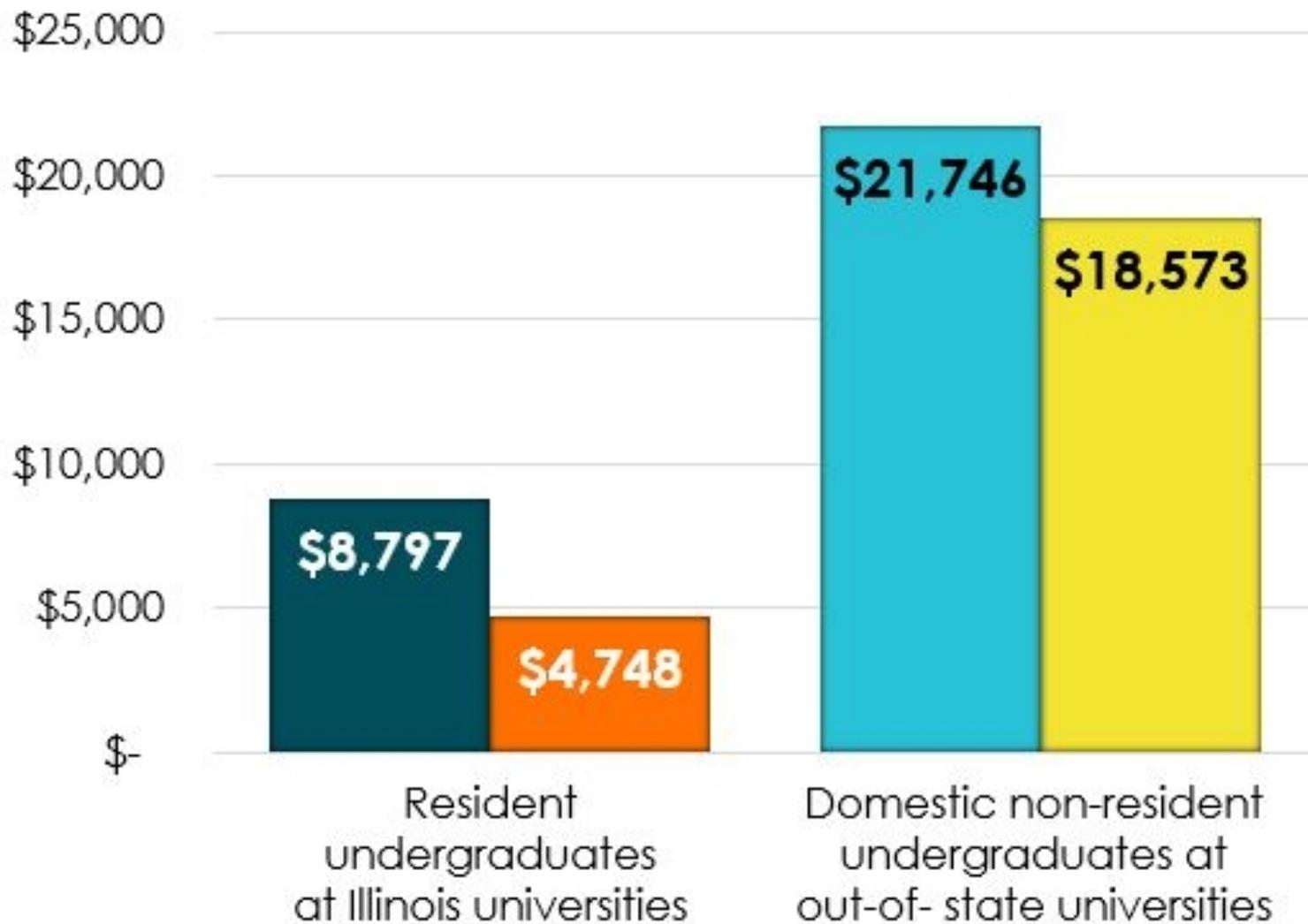


Received some tuition discount



Paid full tuition and Fees

Estimated Average Undergraduate Tuition & Fees after Discounting



Net for All Students



Net for Students Receiving a discount